

THERE IS ONLY **ONE** TRUE LENDER

...THAT STARTS
WITH LOW

BEC

How TO Submit A loan

Step by step

<http://banconewholesale.com/>

BROKER
LOGIN

ER

DS ABOVE THE REST
ATES, COMPETITIVE PRICES & QUICK TURN TIM

GET RATES

- 1-Proceed to our website <http://banconewwholesale.com>
- 2-Click the BROKER LOGIN button



Login

Password

[Forgot login?](#)

[Forgot password?](#)

Enter ID

Enter your password

©2021 PriceMyLoan, All Rights Reserved.

3-Enter your username and password to login
If you need help with logging in please call our number



4-Click on the CREATE NEW LOAN TAB , a drop-down list will open CLICK on Import loan file as you will be using a 3.2 file to create your new loan.

** Use the CREATE PURCHASE LOAN or CREATE REFINANCE LOAN if you like to enter the full application on our website

BROKER LOGIN

Welcome, [Name]

Log Off

Portal: Broker

Broker Pipelines

Loans

Conditions

My Broker Pipeline

Configure Pipelines

QuickPricer

Create New Loan

Import Loan File

Create Purchase Loan

Create Refinance Loan

My Profile

Loans

Search Criteria

Loan Number:

Last Name:

SSN (Last 4):

Status Date: All Dates

Loan Status: <--Any-->

SEARCH Q CLEAR SEARCH

Display most recent 25 loans assigned to anyone

Loan Number	Conditions	Last Name, First Name	Loan Amt	Loan Status / Status Date	Lock Status / Lock Exp. Date	Loan Officer / Processor
2021523144	13 Conditions	[Redacted]	\$215,000	Approved 1/12/2021 view approval cert.		LO
2021523141	8 Conditions	[Redacted]	\$384,500	Approved 1/11/2021 view approval cert.		LO
2021523135	7 Conditions	[Redacted]	\$707,750	Approved 1/11/2021 view approval cert.		LO



5-Click on CHOOSE FILE to search for your 3.2 file saved on your computer .
6-A new window will open. Please navigate to the folder where the 3.2 file is saved and select that file then click the open button
7-Click the “ I UNDERSTAND” check box and then import



BROKER LOGIN

Welcome,

Log Off

Portal: Broker

- Broker Pipelines >
- QuickPricer >
- Create New Loan
- Import Loan File
- Create Purchase Loan
- Create Refinance Loan
- My Profile

Import Loan File

* Indicates required fields

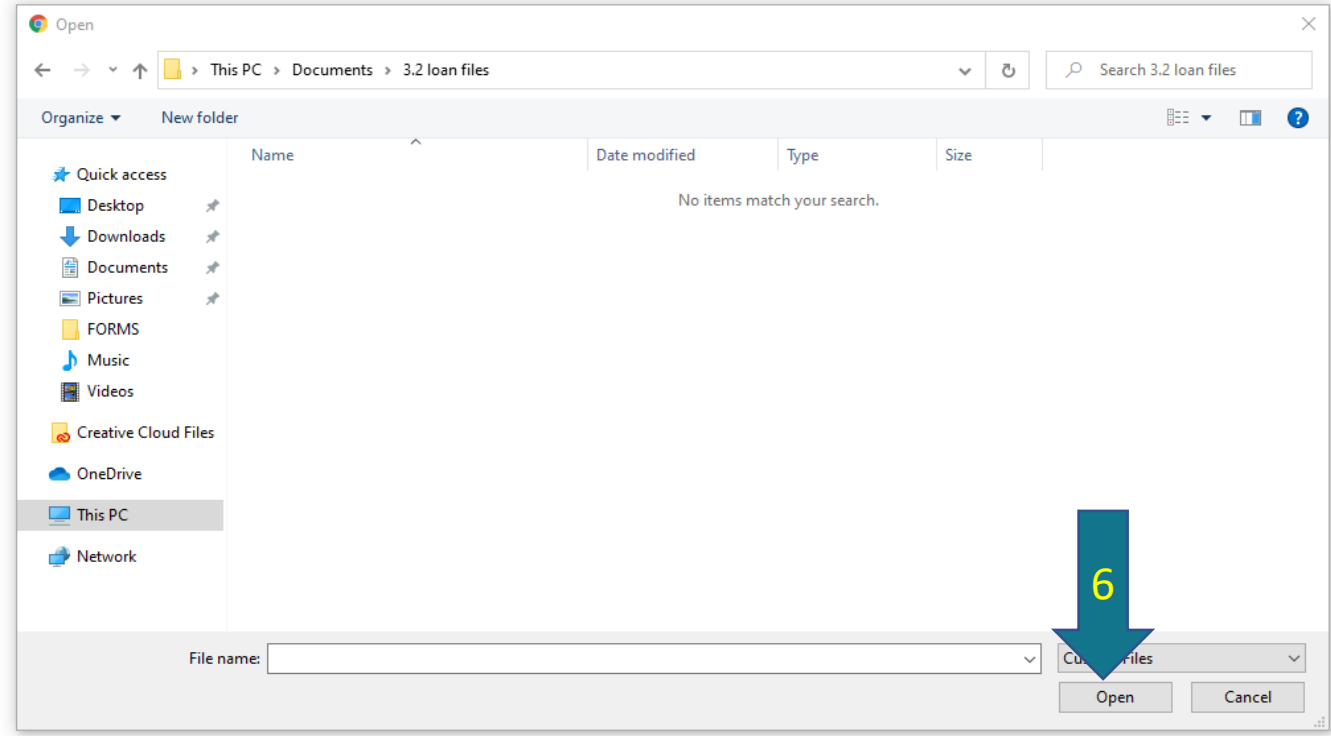
Import Fannie Mae file

CHOOSE FILE No file chosen *

I understand that applicants' Social Security Numbers may be stored and potentially visible to other users. *

IMPORT

- Import Calyx Point file
- Import MISMO 3.4
- Retrieve existing loan from DO/DU
- Retrieve existing loan from LPA





8-Click on the Pricing link to proceed to next step

BROKER LOGIN

Pipeline Loan Number: Borrower Name: Loan Amount: DTI: LTV: CLTV: HCLTV: Property Address: Loan Type: Credit Score: [SAVE](#)

- Status and Agents
- Application Information
- Closing Costs
- Pricing**
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (0)
- Order Services

Application Information

[APPLICATION MANAGEMENT](#)

Applicant(s): TEST TEST 1003 Page: [Page 1](#) | [Page 2](#) | [Page 3](#) | [Page 4](#)

The income or assets of a person other than the "Borrower" will be used... The income or assets of the Borrower's spouse will not be used...

I. TYPE OF MORTGAGE AND TERMS OF LOAN

Mortgage Applied for: Conventional Lender Case Number:

Case Number: Case Assignment Date:

Purchase Price	Down Payment %	Equity / Down Pmt	Loan Amt	Amort. Type
\$530,000.00	5.000%	\$26,500.00	\$503,500.00	Fixed Rate
Upfront MIP / FF	Total Loan Amt	Note Rate	Qualifying Rate	
\$0.00	\$503,500.00	2.500%	2.500%	
Term	Due	Monthly Payment	Other Print Desc.	
360	360	\$1,989.43		

II. PROPERTY INFORMATION AND PURPOSE OF LOAN

Address
Street: 21622 HARVEST LANE City: PALO CEDRO County: Shasta State: CA Zip Code: 96073

No. of Units: 1 Year Built: 1965

Legal Description
See Preliminary Title Report



9-The red X indicates that there is missing info

BROKER LOGIN

Pipeline

Loan Number: Borrower Name: Loan Amount: DTI: LTV: CLTV: HCLTV: Property Address: Loan Type: Credit Score:

- Status and Agents
- Application Information
- Closing Costs
- Pricing**
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (0)
- Order Services

Pricing

Horizon of borrower interest: 60 months [\(explain\)](#)

Applications (1) **Property & Loan Info** ✖ PML Options

Property Information

Street Address: 21622 HARVEST LANE
 Zip Code: 96073 State: CA
 County: Shasta
 City: PALO CEDRO
 In Rural Area? Yes [explain](#)
 Property Use: Primary Residence
 Property Type: SFR
 Structure Type: Detached
 New Construction? Yes
 Additional Monthly Housing Expenses: \$624.48 [calculate](#)
 Owner's Title Insurance: Use estimated title cost. Use cost quoted by borrower/realtor.

Loan Information

Impound? Yes
 Doc Type: Full Document
 Appraised Value: \$530,000.00
 Sales Price: \$530,000.00
 Down Payment: 5.000% \$26,500.00
 1st Lien: 95.000% \$503,500.00
 2nd Financing? No Yes
 Rate Lock Period: 30 days
 Rate Lock Expiration Date: 2/12/2021 (Assumes a 30-day lock.)

Other Information

Loan Originator is Paid By: Lender Borrower
 Lender Fee Buyout Requested? Yes
 Expected AUS Response: DU Approve/Eligible
 Number of Financed Properties: 1 [explain](#)
 Prior Sales Date: mm/dd/yyyy [explain](#)
 Conv Loan PMI Type: Borrower Paid - Monthly Premium

Additional MI Options



Alert Messages

Missing required data on "Property & Loan Info" tab. Please complete in order to price.



Select the Loan Program Options to the left then click "Run Price My Loan" to find available loan programs

Run Price My Loan

Number of Programs: 12



Note. Please Make sure that you checked the borrower credit authorization.

BROKER LOGIN

Pipeline | Loan Number: 2021523164 | Borrower Name: TEST TEST | Loan Amount: \$503,500.00 | DTI: 47.420% | LTV: 95.000% | CLTV: 95.000% | HCLTV: 95.000% | Property Address: 21622 HARVEST LANE, PALO CEDRO, CA 96073 | Loan Type: Conventional | Credit Score: 671

- Status and Agents
- Application Information
- Closing Costs
- Pricing
- Loan Information
- Rate Lock
- Disclosures
- Conditions
- Order Services

Horizon of borrower interest: 60 months (explain)

Applications (1) **Property & Loan Info** PML Options

Remove this application Add New 1003 Application

Applications (1) TEST, TEST

Applicant Info

First Name: TEST
 Middle Name:
 Last Name: TEST
 Suffix:
 SSN: 000-00-0000
 E-mail:
 Citizenship: US Citizen
 Monthly Income: \$10,472.00 Self Employed?
 First Time Home Buyer? Explain
 Is Eligible for VA Loan? Determine

Credit Scores XP: 716 TU: 654 EF: 671

Please select an option

All Borrowers Have Authorized Credit Check Determine

Total Payment: \$1,840.00 / month
 No Public Records [Edit Liabilities](#) [View Credit Report](#)

Liquid Assets: \$140,000.00 [Explain](#)

Negative Cash Flow from Other Properties: \$0.00 [Explain](#)

Use Credit Report on File
 Order New Credit Report
 Re-Issue Credit Report
 Upgrade Existing Credit Report to Tri-Merge Report

Credit Provider Information

Credit Provider: [Is my credit provider supported?](#)
 PREMIUM CREDIT BUREAU DATA
 Report ID: 1277105

Revise Property & Loan Info

Press the Determine bottom and then other widow will pop up

Credit Report Authorization

Borrower Credit Report Authorization [upload doc](#) [associate doc](#)

Co-Borrower Credit Report Authorization [upload doc](#) [associate doc](#)

OK CANCEL

And then you can put the date here



10. After clicking on the Application Tab please scroll to the bottom of the screen to the credit report section. To attach your credit report to the file please choose the "Re-Issue Credit Report" radio button. This is the preferred method if you plan to use your credit report for the loan transaction as it will allow you to enter your credit credentials in a secure environment so that we can run DU with your credit report (note that this option is not available for LP).

BROKER LOGIN

Pipeline

Loan Number: Borrower Name: Loan Amount: DTI: LTV: CLTV: HCLTV: Property Address: Loan Type: Credit Score:

- Status and Agents
- Application Information
- Closing Costs
- Pricing
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (0)
- Order Services

Pricing

Horizon of borrower interest: 60 months (explain)

Applications (1) Property & Loan Info PML Options

Remove this application Add New 1003 Application

Applications (1)

Applicant Info

First Name

Middle Name

Last Name

Suffix

SSN

E-mail

Citizenship

Monthly Income \$10,472.00 Self Employed?

First Time Home Buyer? Explain

Is Eligible for VA Loan? Determine

Has Co-Applicant

Please select an option

All Borrowers Have Authorized Credit Check Determine

Total Payment \$1,840.00 / month

Edit Liabilities

Liquid Assets \$140,000.00 Explain

Negative Cash Flow from Other Properties \$0.00 Explain

- Order New Credit Report
- Re-Issue Credit Report
- Upgrade Existing Credit Report

10. Please check radio button if not checked

Credit Provider Information

Credit Provider: Is my credit provider supported?

ADVANTAGE CREDIT, INC.

10. After clicking the Re-Issue Radio button, please click here to choose your credit provider.

Re-Issue Credit (P) Revise Property & Loan Info

Alert Messages

- Credit has not been ordered for Application: KIRBY, DARREN. Please order credit for more accurate results.

11. After clicking the Credit Provider drop down you will see a full list of credit providers, please scroll through the list to select the correct provider and click on the provider you use. Please note that there are many similar names so please be sure to select the correct one. And then please click Re-Issue Credit.

Select the Loan Program Options to the left then click "Run Price My Loan" to find available loan programs

Run Price My Loan

Select the loan options to run



12-Once you have chosen your provider and clicked on Re-Issue Credit you will see other screens ask for your credentials .

BROKER LOGIN

Pipeline | Loan Number: | Borrower Name: | Loan Amount: | DTI: | LTV: | CLTV: | HCLTV: | Property Address: | Loan Type: | Credit Score:

- Status and Agents
- Application Information
- Closing Costs
- Pricing
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (0)
- Order Services

Pricing

Horizon of borrower interest: 60 months [\(explain\)](#)

Alert Messages

• Credit has not been ordered for Application: KIRBY, DARREN. Please order credit for more accurate results.

Applications (1) **Property & Loan Info** PML Options
Remove this application Add New 1003 Application

Applications (1)

Applicant Info

First Name

Middle Name

Last Name

Suffix

SSN

E-mail

Citizenship

Monthly Income Self Employee

First Time Home Buyer? [Explain](#)

Is Eligible for VA Loan? [Determine](#)

Has Co-Applicant

Please select an option

All Borrowers Have Authorized Credit Check [Determine](#)

Total Payment / month [Edit Liabilities](#)

Liquid Assets [Explain](#)

Negative Cash Flow from Other Properties [Explain](#)

- Order New Credit Report
- Re-Issue Credit Report
- Upgrade Existing Credit Report to Tri-Merge Report

Credit Provider Information

Credit Provider: [Is my credit provider supported?](#)

Re-Issue Credit | Revise Property & Loan Info

Credit Report

To proceed, please answer the following questions:

Credit Provider Information

Login Name

Password

Remember Login Name

File ID [Where is the file # on the credit report?](#)

Instant View Password [What is an Instant View Password?](#)

Re-Issue Credit | Close

to the left then click
able loan programs
an
ms: 8



13. After re-issuing the credit you will return to the Application screen and see that the credit scores have now been populated which will allow you to proceed with pricing and registration of your loan.

BROKER LOGIN

Loan Number: Borrower Name: Loan Amount: DTI: LTV: CLTV: HCLTV: Property Address: Loan Type: Credit Score: 671

- Status and Agents
- Application Information
- Closing Costs
- Pricing
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (0)
- Order Services

Horizon of borrower interest: 60 months (explain)

Applications (1) **Property & Loan Info** PML Options

Remove this application Add New 1003 Application

Applications (1) TEST, TEST

Applicant Info

First Name: TEST
 Middle Name:
 Last Name: TEST
 Suffix:
 SSN: 000-00-0000
 E-mail:
 Citizenship: US Citizen

Monthly Income: \$10,472.00 Self Employed?
[Explain](#)

First Time Home Buyer? [Explain](#)

Is Eligible for VA Loan? [Determine](#)

Credit Scores XP: 716 TU: 654 EF: 671

Has Co-Applicant

Please select an option

All Borrowers Have Authorized Credit Check [Determine](#)

Total Payment: \$1,840.00 / month
 No Public Records [Edit Liabilities](#) [View Credit Report](#)

Liquid Assets: \$140,000.00 [Explain](#)

Negative Cash Flow from Other Properties: \$0.00 [Explain](#)

Use Credit Report on File
 Order New Credit Report
 Re-Issue Credit Report
 Upgrade Existing Credit Report to Tri-Merge Report

Credit Provider Information

Credit Provider: [Is my credit provider supported?](#)
 PREMIUM CREDIT BUREAU DATA

Report ID: 1277105

Revise Property & Loan Info

13. CREDIT SCORE HAVE BEEN POPULATED



Select the Loan Program Options to the left then click "Run Price My Loan" to find available loan programs

Run Price My Loan

Number of Programs: 8



14. Now that you have imported your credit you can proceed back to the Property & Loan Info tab to price and register your loan. Please make the appropriate selections for the loan you are uploading and click Run Price My Loan.

BROKER LOGIN

Pipeline | Loan Number: Borrower Name: Loan Amount: DTI: LTV: CLTV: HCLTV: Property Address: Loan Type: Credit Score: 0

- Status and Agents
- Application Information
- Closing Costs
- Pricing**
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (0)
- Order Services

Pricing

Horizon of borrower interest: 60 months [\(explain\)](#)

Applications (1) | **Property & Loan Info** | PML Options

Loan Program Options

Term

10 Year 20 Year 30 Year
 15 Year 25 Year Other

Amortization

Fixed 5 Year ARM 10 Year ARM
 3 Year ARM 7 Year ARM Other

Product

Conventional Home Possible VA
 HomeReady FHA USDA

Payment

P&I I/O

[Advanced Options](#)

Run Price My Loan

Number of Programs: 8

Alert Messages

• Credit has not been received. Please order credit for more accurate results.

14. Select the appropriate terms, Amortization type and Product type, then click RUN PRICE MY LOAN



Select the Loan Program Options to the left then click "Run Price My Loan" to find available loan programs

Run Price My Loan

Number of Programs: 8



15.All available pricing will be displayed for the terms and product types you have selected. Please find the rate and pricing you would like to use and click the register hyperlink next to that rate.

BROKER LOGIN

Pipeline | Loan Number: | Borrower Name: | Loan Amount: | DTI: | LTV: | CLTV: | HCLTV: | Property Address: | Loan Type: | Credit Score:

- Status and Agents
- Application Information
- Closing Costs
- Pricing**
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (0)
- Order Services

Pricing

Horizon of borrower interest: months [\(explain\)](#)

Applications (1) | **Property & Loan Info** | PML Options

Loan Program Options

Term
 10 Year 20 Year 30 Year
 15 Year 25 Year Other

Amortization
 Fixed 5 Year ARM 10 Year ARM
 3 Year ARM 7 Year ARM Other

Product
 Conventional Home Possible
 HomeReady FHA

Payment
 P&I I/O

[Advanced Options](#)

Run Price My Loan

Number of Programs: 8

15.Find the term and rate you would like to use and click on the register link

Loan Program Results (8 Programs) Number of Pinned Results to Compare : 0 [Generate Comparison Report](#)

Eligible Loan Programs

Rates shown in red are expired.
 * - The costs displayed are the borrower's non-financed settlement charges.
 ** - exceeds the MAX DTI / No Income

	RATE	POINTS	PAYMENT	DTI	APR	CLOSING COSTS	CASH TO CLOSE	RESERVE MONTHS	
- 30 YR FIXED CONFORMING									
pin register request lock	3.875	-2.797	2,367.64	52.354	4.882	\$2,732.94	\$28,307.94	30.6	30 YR FIXED FHLMC
pin register request lock	3.750	-2.429	2,331.79	52.011	4.746	\$2,706.72	\$28,281.72	30.9	30 YR FIXED FHLMC
pin register request lock	3.625	-2.958	2,296.22	51.672	4.602	\$2,680.49	\$28,255.49	31.2	30 YR FIXED FHLMC
pin register request lock	3.500	-2.763	2,260.94	51.335	4.466	\$2,654.27	\$28,229.27	31.6	30 YR FIXED FHLMC
pin register request lock	3.375	-2.361	2,225.95	51.001	4.322	\$2,628.05	\$28,203.05	31.9	30 YR FIXED FHLMC
pin register request lock	3.250	-1.778	2,191.26	50.669	4.186	\$2,601.82	\$28,176.82	32.2	30 YR FIXED FHLMC
pin register request lock	3.125	-1.627	2,156.87	50.341	4.050	\$2,575.60	\$28,150.60	32.5	30 YR FIXED FHLMC
pin register request lock	3.000	-1.284	2,122.78	50.015	3.905	\$2,549.37	\$28,124.37	32.9	30 YR FIXED FHLMC
pin register request lock	2.875	-0.682	2,088.98	49.693	3.769	\$2,523.15	\$28,098.15	33.2	30 YR FIXED FHLMC
pin register request lock	2.750	-0.008	2,055.49	49.373	3.633	\$2,496.93	\$28,071.93	33.6	30 YR FIXED FHLMC
pin register request lock	2.625	0.726	2,022.31	49.056	3.488	\$2,470.70	\$28,045.70	33.9	30 YR FIXED FHLMC
pin register request lock	2.500	1.293	1,989.43	48.742	3.352	\$2,444.48	\$28,019.48	34.3	30 YR FIXED FHLMC
pin register request lock	2.375	2.303	1,956.87	48.431	3.216	\$2,418.26	\$27,993.26	34.6	30 YR FIXED FHLMC
pin register request lock	2.250	3.425	1,924.61	48.123	3.070	\$2,392.03	\$27,967.03	35.0	30 YR FIXED FHLMC

Ineligible Loan Programs

	RATE	POINTS	PAYMENT	DTI	APR	CLOSING COSTS	CASH TO CLOSE	RESERVE MONTHS	
--	------	--------	---------	-----	-----	---------------	---------------	----------------	--

+ 30 YR FIXED CONFORMING



17.A registration conformation page will open where you can view the details of your newly registered loan. Here you have the option to print your registration details or you can just simply review the data and then click Close.

BROKER LOGIN

Pipeline | Loan Number: 2021523164 | Borrower Name: TEST TEST | Loan Amount: \$503,500.00 | DTI: 47.420% | LTV: 95.00% | Credit Score: 671 | [SAVE](#)

- Status and Agents
- Application Information
- Closing Costs
- Pricing
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (5)
- Order Services

Loan Information

Loan Terms | FNMA Addendum | FHLMC

Loan Information

Loan Program: 30 YR FIXED FHLMC

Lien Position: First

Amortization Type: Fixed

PrintView_Frame - Google Chrome
 secure.pricemyloan.com/common/PrintView_Frame.aspx?isResult=1&body_url=/main/SavedCertificate.aspx%3Floanid...
[PRINT ...](#) [CLOSE](#)

30 YR FIXED FHLMC

Payment Type: **Principal & Interest**
 Certificate Date: 1/13/2021 7:27:59 PM PST
 Certificate Reference #: 2021523164

Loan Officer Information

Company: [Redacted]
 Loan Officer: [Redacted]
 Loan Officer Email Address: [Redacted].com
 Company Phone: [Redacted]
 Loan Officer Phone: [Redacted]
 Loan Officer Fax: [Redacted]

Account Executive Information

Account Executive: Mina Soliman
 Email Address: mina@banconemortgage.com
 Phone: (949) 381-9169
 Fax: (949) 537-3100

Processor Information

Processor: [Redacted]
 Email Address: [Redacted]
 Phone: [Redacted]
 Fax: [Redacted]

<p>Loan Scenario</p> <p><u>Borrower Information</u></p> <table border="0"> <tr><td>Borrower</td><td>TEST TEST</td></tr> <tr><td>Borrower SSN</td><td>***-**-0000</td></tr> <tr><td>Borrower Citizenship</td><td>US Citizen</td></tr> <tr><td>Spouse</td><td></td></tr> <tr><td>Spouse SSN</td><td></td></tr> <tr><td>Spouse is Primary Wage Earner</td><td></td></tr> <tr><td>Primary Wage Earner Middle Score</td><td>671</td></tr> <tr><td>Lowest Middle Score</td><td>671</td></tr> <tr><td>First Time Home Buyer</td><td>No</td></tr> <tr><td>Has Housing History</td><td>Yes</td></tr> <tr><td>Self Employed</td><td>No</td></tr> <tr><td>Total Income</td><td>\$10,472.00</td></tr> <tr><td>Present Housing Expense</td><td>\$0.00</td></tr> <tr><td>Total Non-mortgage Debt Payment</td><td>\$1,840.00</td></tr> </table> <p><u>Loan Information</u></p> <table border="0"> <tr><td>Loan Purpose</td><td>Purchase</td></tr> <tr><td>Amort Type</td><td>Fixed</td></tr> <tr><td>Lien Position</td><td>First Lien</td></tr> <tr><td>Sales Price</td><td>\$530,000.00</td></tr> <tr><td>Loan Amount</td><td>\$503,500.00</td></tr> <tr><td>Upfront MIP Financed</td><td>\$0.00</td></tr> <tr><td>Total Loan Amount</td><td>\$503,500.00</td></tr> <tr><td>Cashout Amount</td><td>\$0.00</td></tr> </table>	Borrower	TEST TEST	Borrower SSN	***-**-0000	Borrower Citizenship	US Citizen	Spouse		Spouse SSN		Spouse is Primary Wage Earner		Primary Wage Earner Middle Score	671	Lowest Middle Score	671	First Time Home Buyer	No	Has Housing History	Yes	Self Employed	No	Total Income	\$10,472.00	Present Housing Expense	\$0.00	Total Non-mortgage Debt Payment	\$1,840.00	Loan Purpose	Purchase	Amort Type	Fixed	Lien Position	First Lien	Sales Price	\$530,000.00	Loan Amount	\$503,500.00	Upfront MIP Financed	\$0.00	Total Loan Amount	\$503,500.00	Cashout Amount	\$0.00	<p><u>Subject Property Information</u></p> <table border="0"> <tr><td>Property State</td><td>CA</td></tr> <tr><td>Property Type</td><td>SFR</td></tr> <tr><td>Structure Type</td><td>Detached</td></tr> <tr><td>Number of Stories</td><td>1</td></tr> <tr><td>Is in Rural Area</td><td>No</td></tr> <tr><td>Is Condotel</td><td>No</td></tr> <tr><td>Is Non-Warrantable Proj</td><td>No</td></tr> <tr><td>Property Purpose</td><td>Primary Residence</td></tr> <tr><td>Occupancy Rate</td><td>100.000%</td></tr> <tr><td>Gross Rent</td><td>\$0.00</td></tr> <tr><td>Additional Housing Expense</td><td>\$1,136.37</td></tr> <tr><td>Property Address</td><td>21622 HARVEST LANE PALO CEDRO, CA 96073 County: Shasta</td></tr> </table> <p><u>Supplemental Information</u></p> <table border="0"> <tr><td>Lender Fee Buyout</td><td>Yes</td></tr> <tr><td>W2 ONLY?</td><td>YES</td></tr> </table> <p><u>Originator Compensation</u></p> <table border="0"> <tr><td>Compensation Source</td><td>Lender</td></tr> <tr><td>Compensation Points</td><td>2.750%</td></tr> </table>	Property State	CA	Property Type	SFR	Structure Type	Detached	Number of Stories	1	Is in Rural Area	No	Is Condotel	No	Is Non-Warrantable Proj	No	Property Purpose	Primary Residence	Occupancy Rate	100.000%	Gross Rent	\$0.00	Additional Housing Expense	\$1,136.37	Property Address	21622 HARVEST LANE PALO CEDRO, CA 96073 County: Shasta	Lender Fee Buyout	Yes	W2 ONLY?	YES	Compensation Source	Lender	Compensation Points	2.750%
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Property Purpose	Primary Residence																																																																												
Occupancy Rate	100.000%																																																																												
Gross Rent	\$0.00																																																																												
Additional Housing Expense	\$1,136.37																																																																												
Property Address	21622 HARVEST LANE PALO CEDRO, CA 96073 County: Shasta																																																																												
Lender Fee Buyout	Yes																																																																												
W2 ONLY?	YES																																																																												
Compensation Source	Lender																																																																												
Compensation Points	2.750%																																																																												

Credit Score: 671

Term/Due (months): 360 / 360
 Interest Only Months: 0 months



18.This will return you to your pipeline view. Please click on the Pipeline Tab to view your available loans. Once there, please proceed through the next steps to upload your submission package and submit your file to setup and underwriting.

BROKER LOGIN

Welcome,

Log Off

Portal: Broker

- Broker Pipelines
- Loans
- Conditions
- My Broker Pipeline
- Configure Pipelines
- QuickPricer
- Create New Loan
- My Profile

Loans

Search Criteria

Loan Number	Last Name	SSN (Last 4)	Status Date	Loan Status
<input type="text"/>	<input type="text"/>	<input type="text"/>	All Dates	<--Any-->

SEARCH CLEAR SEARCH

Display most recent 25 loans assigned to anyone

Loan Number	Conditions	Last Name, First Name	Loan Amt	Loan Status / Status Date	Lock Status / Lock Exp. Date	Loan Officer / Processor
2021523164	5 Conditions	TEST, TEST	\$503,500	Registered 1/13/2021		LO Cindy Bui

19.Click on the loan number link to start working on your loan and uploading your submission package.

18.The loan is now Registered



20. Click on the E-Docs link here to begin uploading documents for the submission process.

BROKER LOGIN

Pipeline	Loan Number: 2021523164	Borrower Name: TEST TEST	Loan Amount: \$503,500.00	DTI: 47.420%	LTV: 95.000%	CLTV: 95.000%	HCLTV: 95.000%	Property Address:	Loan Type: Conventional	Credit Score: 671	SAVE
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- Status and Agents
- Application Information
- Closing Costs
- Pricing
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (5)
- Order Services

Status and Agents

Status

Current Status: Registered Status Date: 1/13/2021 Action: [view status certificate](#) [CHANGE LOAN STATUS](#)



Agents

Financial & Realty, Ic

Loan Officer re-assign	Processor assign
Name:	Name:
Email:	Email:
Phone:	Phone:

Assigned Agents in Banc One Mortgage Corporation

Processor	Lender Account Executive
Name:	Name: Mina Soliman
Email:	Email: mina@banconemortgage.com
Phone:	Phone: (949) 381-9169

Click on E-docs to upload your submission package documents



21. Drag or select file to upload by clicking on select file tab to open a new window to browse your files, Navigate to the submission package and then click open.

BROKER LOGIN

Pipeline

Loan Number:
2021523164

Borrower Name:
TEST TEST

Loan Amount:
\$503,500.00

DTI:
47.420%

LTV:
95.000%

CLTV:
95.000%

HCLTV:
95.000%

Property Address:
21622 HARVEST LANE, PALO CEDRO, CA 96073

Loan Type:
Conventional

Credit Score:
671

SAVE

- Status and Agents
- Application Information
- Closing Costs
- Pricing
- Loan Information
- Rate Lock
- Disclosures
- E-docs
- Conditions (4)
- Order Services

E-docs

Upload Docs

Fax Docs

Document List

You may upload up to 12 documents at a time with a total upload size of 100M

Drag and Drop Files Here to Upload
OR SELECT FILES TO UPLOAD
0 of 12 files selected for upload

File Name	Doc Type *	Description
-----------	------------	-------------

UPLOAD DOCS

Open

This PC > Documents

Search Documents

Organize New folder

Name	Date modified	Type	Size
3.2 loan files	1/13/2021 4:03 PM	File folder	
Custom Office Templates	1/4/2021 1:19 PM	File folder	
DOC ORDER START	1/12/2021 11:23 AM	Adobe Acrobat D...	103 KB

File name: Custom Files

Open Cancel



22. Click on the select Doc Type hyperlink to open a new window to identify which type of document you are uploading.

BROKER LOGIN

Pipeline	Loan Number: 2021523164	Borrower Name: TEST TEST	Loan Amount: \$503,500.00	DTI: 47.420%	LTV: 95.000%	CLTV: 95.000%	HCLTV: 95.000%	Property Address: 21622 HARVEST LANE, PALO CEDRO, CA 96073	Loan Type: Conventional	Credit Score: 671	SAVE
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Status and Agents

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Conditions (5)

Order Services

E-docs

[Upload Docs](#)
[Fax Docs](#)

You may upload up to 12 documents at a time with

Drag and Drop Files

OR SELECT FILES

1 of 12 files selected

File Name	Doc Type *
[select Doctype]	scan bar

[UPLOAD DOCS](#)

Select a Doc Folder

Search for: [SEARCH](#)

Choose a Doc Folder:

- Folder
- 09 - APPRAISAL
- 10 - MORTGAGE INSURANCE DOCUMENTS
- 11 - DISCLOSURES
- 14 - LO LOCK CONFIRMATION
- 27 - TPO
- 28 - DOC ORDER
- DOCMAGIC
- TITLE DOCUMENTS
- UNCLASSIFIED

Here you will select your Doc Type

First click "select Doc Type" which opens a new screen.

Then click the Upload Doc button once you finish adding all the files.